

## Laugh and Learn – Managing Money with a Smile

Austin Lane, CFP®



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# Reframe What Money Is

WHOEVER SAID MONEY CAN'T SOLVE YOUR PROBLEMS MUST NOT HAVE HAD ENOUGH MONEY TO SOLVE 'EM

-Ariana Grande



## Money is a Tool to Express Yourself

"I think everybody should get rich and famous and do everything they ever dreamed of so they can see that it's not the answer."

— Jim Carrey

Have a plan
 Have specific goals
 Be intentional





# Time Value of Money

Only \$3.95. New at Carl's Jr:

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## Time Value of Money

How much was your first home?

Think about today's financial decisions in a way that considers the changing value of money.

1) Inflation

2) Growth and Investment Rates

Takeaways:

The Value of Money is Relative No Solutions – Only Trade Offs



Control What You Can Control





#### Control what you can control

What you can control:

Savings Rates

Investment decisions Working with professionals Financial and Personal Goals

Your responses to adversity

What you cannot control:

Markets

Your employers retirement plan or match

Interest Rates

College Tuition

Federal Reserve

Reframe what money is Time value of money

Control what you can control



## Contact Information Greenwing Wealth Management

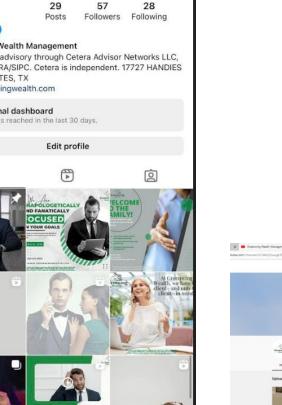
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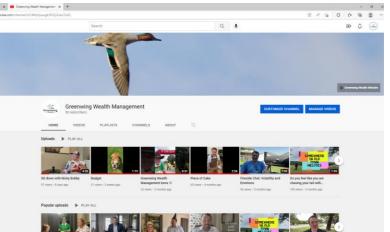
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#### **Online:**

□<u>www.neelyeap.com</u> company page

□Live CONNECT

□iConnect You App

□Use your company code from benefits flyer

**24/7 Hotline: 866-212-6096** 

### **Access Your NEAP Benefits**



## Employee Support Program FINANCIAL ASSIST





#### FEATURES AVAILABLE

- Free consultation with a financial counselor for you or your family members.
- No appointment needed during regular business hours Monday through Friday.
- Online financial calculators, library of articles, and do-it-yourself tools to manage finances.
- Online Will through a series of questions and prompts, employees can create basic, legally valid wills, quickly and easily.

If you have questions about a financial issue, speaking with an expert can help. Your employee support program provides you with free consultations on everything from credit and debt, to purchasing a home, or saving for retirement. Experts are available without an appointment during regular work hours.

We also offer a full selection of online financial articles, financial calculators, and other tools to help you get the answers you need.

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### **EAP Benefit Spotlight**



## Control what you can Control





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